

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021

To: Hong Kong Exchanges and Clearing Limited

Ganfeng Lithium Co., Ltd. (the "Company") 06/05/2021

Date Submitted

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 002460 (Shenzhen S	Stock Exchange) Description:		A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mont	th 1,115,705,926	1.00	1,115,705,926		
Increase/(decrease)	21,952,937		21,952,937		
Balance at close of the month	1,137,658,863	1.00	1,137,658,863		
(2) Stock code: 1772	Description:		H Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mont	th 240,222,800	1.00	240,222,800		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	240,222,800	1.00	240,222,800		

2. Preference Shares

Stock code: <u>N/A</u>	Description: N/A	
	No. of preference Par value shares (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A
Increase/(decrease)	N/A	N/A
Balance at close of the month	N/A	N/A

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	N/A		N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A		N/A

Total authorised share capital at the end of the month (*RMB*)1,377,881,663

II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,115,705,926	240,222,800	N/A	N/A
Increase/(decrease) during the month	21,952,937	Nil	N/A	N/A
Balance at close of the month	1,137,658,863	240,222,800	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) -	1	Movement durin	ng the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as	
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	at close of the month
1. N/A						
(/ /)						
(Note 1)						
2						
(/ /) shares						
(Note 1)						
3						
(/ /) shares						
(Note 1)						
				dinary shares) erence shares)	<u> </u>	
				(Other class)	<u> </u>	
Total funds raised during the m (State currency)	onth from exerci	ise of options	N/A	4		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(]					
(dd/mm/yyyy) 2. N/A	(/)	/)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	/)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
			Total	B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. RNB2,08,000,000 RNB 2,056,813,500 1,323,193,300 713,620,200 21,952,937 11,840,388 Stock code (if listed) NA Ordinary shares A Share 1 1 1 1 1 1 1 1 1 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 3 1 3 3 1 3 3 1 3 1 3 3 1 3 3 1 3 1 3 3 1 3 3 1 3 1 3 1 3 3 1 3 1 3 1 3 3 1 3 3 1 3 3 1 3 3 1 3 3 1 3 3 1 3 3 1	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) N/A Ordinary shares Class of shares issuable (Note 1) Shares Shares Subscription price A Share (subject to adjustment) (/ /) 2. NA (/ /) (/ /) Stock code (if listed) (/ /) (/ /) Class of shares issuable (Note 1) (/ /) (/ /) Stock code (if listed) (/ /) (/ /) Class of shares issuable (Note 1) (/ /) (/ /) Subscription price (/ /) (/ /) EM approval date (/ /) (/ /) (if applicable) (/ /) (/ /) (ddmm/yyyy)		_					
Class of shares issuable (Note 1) Ordinary shares A Shares Subscription price The conversion price is KMB0627 per A Share (subject to adjustment) EGM approval date (if applicable) (dd/mn/yyyy) (/ / /) 2. N/A				1,323,193,300	713,620,200	21,952,937	11,840,388
Class of shares issuable (Note 1) A Shares Subscription price The conversion price is RMB60.27 per EGM approval date (1 / 1) (if applicable) (1 / 1) (id/mm/yyyy) (1 / 1) 2. N/A	Stock code (if listed)						
Subscription price A Share (subject to adjustment) EGM approval date (if applicable) (dd/mmyyyy) (/ / /) 2. N/A	Class of shares issuable (Note 1)	A Sh	y shares ares				
EGM apportal date (if applicable) (dd/mmyyyy) (/ / /) 2. N/A	Subscription price	The conversion price	ce is RMB60.27 per				
(if applicable) (i / i) 2. N(A		A Share (subjec	t to aujustinent)				
2. NA	(if applicable)	()					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mu/yyyy) 3. N/A		(7)	()				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 3. N/A							
EGM approval date (if applicable) (ddmm/yyyy)		·					
(dd/mm/yyyy) 3. NA	EGM approval date						
3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. NA							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
EGM approval date (/ / /) (d/mm/yyyy) (/ /) 4. N/A							
(if applicable) (/ /) (dd/mm/yyyy) (/ /) 4. N/A							
4. N/A	(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937		(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937	4. N/A	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937		_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937							
(if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 21,952,937	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
				Tota	1 C. (Ordinary shares)	21,952,937	
					(Preference shares)	<u>N/A</u>	
(Other class) N/A					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
	NT/A		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	_ Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares			Class of shares repurchased (Note 1)				
Shures			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares			Class of shares redeemed (Note 1)				
Shures			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue	At price:	State currency	_ Class of shares issuable (Note 1)				
15500			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital reorganisation			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Total E. (Ordinary shares)	N/A	-
			(Preference shares)	N/A	
			(Other class)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	21,952,937
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II Share Capital").)	above	("Movements in Issued

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.